



Estate Planning and Pitfalls: Solving Estate Issues

("State laws vary. See www.nolo.com for more detail if you do not live in Michigan. Also, the MetLife legal plan, if you subscribe, provides legal services in your state.")

A GoTo Webinar on Wednesday August 10, 2022
11:00 am – 12:30 pm

The Aging Information Sub-Committee (AISC) of the National Chrysler Retirement Organization (NCRO)
Is offering a webinar and Q&A session on Estate Planning and Pitfalls: Solving Estate Issues

Topics Include:

When do you need a trust?
When is a will enough?
The importance of the Power of Attorney
Basics of Probate and Trust Administration

The Webinar will be free of charge. We hope you join us for this highly informative presentation
To attend the Webinar, **Click on the link below to register**

<https://attendeestage.gotowebinar.com/register/4965339959387128333>

Dale Koch, Webinar Moderator, NCRO Board Member and Aging Information Sub-Committee Member

Speaker



Diana Moak

Diana Moak has been practicing as an attorney since 1996. She joined her family firm in 1998 and is President of the firm. Since joining Pugh Moak P.C., her practice has concentrated on probate and estate planning, special needs planning, trust and estate administration, corporate formation and succession planning, and real estate.

Diana is:

- An Accredited Estate Planner® designated by the National Association of Estate Planners & Councils (NAEPC)
- A certified ADR, Special Education Mediator, and a volunteer mediator for Wayne & Oakland Mediation Centers
- A Board member of the Financial and Estate Planning Council of Metro Detroit and a member of the Programming Committee
- A member of the Oakland County Bar Association and a past president of the Probate and Estates Committee
- Board member of Directors for Kids on the Go, a member of her church's All Abilities Inclusion Ministries (AAIM) and is a past president of Friends of Different Learners
- Diana graduated from Oakland University in 1993 (B.A. and B.S.) and from Wayne State University Law School in 1996. She lives in Sylvan Lake, MI, with her husband, and has two adult children